

FORM D

WRITTEN CONFIRMATION OF EXEMPTION

Name of Cayman Islands company (the Company): _____

Registration Number: _____

If the Company wishes to utilize one of the exemptions specified at section 245(1) of the Companies Act (2022 Revision), please indicate which is the relevant exemption and provide the relevant details:

A subsidiary company: Yes No

If yes, Name of parent company: _____

<input type="checkbox"/>	a. listed on the Cayman Islands Stock Exchange or an approved stock exchange in Schedule 4 of the Cayman Islands Companies Act Name of Stock Exchange:
<input type="checkbox"/>	b. registered or holds a licence under a regulatory law
<input type="checkbox"/>	c. managed, arranged, administered, operated or promoted by an approved person as a special purpose vehicle, private equity fund, collective investment scheme or investment fund, including where the vehicle, fund or scheme is a Cayman Islands exempted limited partnership Name of Approved Person: Name of Stock Exchange/Regulator (if any): Jurisdiction of Stock Exchange/ Regulator (if any): Name of ultimate parent or parents of each chain of exempted legal entities (if any):
<input type="checkbox"/>	d. regulated in a jurisdiction that is designated as having measures for combating money laundering and the financing of terrorism which are equivalent to that of the Islands in accordance with section 5(2) of the Proceeds of Crime Act (2020 Revision) Name of Regulator: Jurisdiction of Regulator:
<input type="checkbox"/>	e. a general partner ¹ of a vehicle, fund or scheme referred to in paragraph (c) which vehicle, fund or scheme (i) is registered or holds a licence under a regulatory law; or Name of Partnership: (ii) is managed, arranged, administered, operated or promoted by an approved person Name of Partnership: Name of Approved Person: Name of Stock Exchange/Regulator relevant to the Approved Person:

¹ Where the general partner is a general partner of more than one partnership which qualifies for the exemption, the written confirmation of the exemption need only name one such partnership.

	Jurisdiction Regulator/Stock Exchange:
<input type="checkbox"/>	<p>f. holding directly a legal or beneficial interest in the shares of a legal entity which holds a licence under the Banks and Trust Companies Act (2021 Revision), the Companies Management Act (2021 Revision), the Insurance Act, 2010 [Law 32 of 2010], Part III of the Mutual Funds Act (2021 Revision) or the Securities Investment Business Act (2020 Revision)</p> <p style="margin-left: 20px;">Name of licensee:</p>

We hereby confirm that the above information is true, and instruct you to file this written confirmation and the relevant particulars with the competent authority.

Signed for and on behalf of:

Name:
Director/Authorised signatory

Date: